

# Adviser Profile

## GINA DAVIDSON *CTA SSA*

Auskat Pty Ltd ATF K C Trust T/A Sondergaard Accountants  
ABN: 16 408 642 721

Office Address: 1 Hector Street W, Osborne Park, WA 6017

Phone: (08) 6313 1900  
Mobile: 0414 205 930  
Email: [gina@sondergaard.com.au](mailto:gina@sondergaard.com.au)  
Web: [www.sondergaard.com.au](http://www.sondergaard.com.au)



### Product Authorities

Gina Davidson is an Authorised Representative of GPS Wealth Ltd and is authorised to provide you with advice in the following products:

- Provide financial product advice on self-managed superannuation funds;
- Arrange to deal in an interest in a self-managed superannuation fund;
- Provide financial product advice on superannuation products in relation to a person's existing holding in a superannuation product such as:
  - Making a recommendation that the person establish a self-managed superfund;
  - Advice regarding contributions;
  - Advice regarding rollovers;
  - General and strategic advice on consolidation of existing superannuation accounts;
  - General and strategic advice regarding retirement projections, pensions, lump sums, TTR, reserves, death benefits;
- Provide general and strategic advice regarding limited recourse borrowing arrangements;
- Provide class of product advice on the following:
  - Superannuation products;
  - Securities;
  - Managed investment schemes;
  - Insurance products;
  - Basic deposit products.

### How can Gina help you?

Gina is passionate about advising clients, increasing their knowledge, minimizing their tax, and helping them to meet their financial goals for retirement and future family generations.

### Experience:

Gina has worked in Australia and the UK in accounting, taxation, and the Financial Services industry since graduation from university. Her professional knowledge and attention to detail stem from many years at KPMG, Deloitte, and PricewaterhouseCoopers. Well known in WA for her passion and expertise in the Self-Managed Superfund industry, Gina will inspire you to take control of your superfund and work towards a financially secure future.

**Gina Davidson**  
AR No: **428314**  
**Auskat Pty Ltd**  
CAR No: **1259797**  
**Tax Agent No: 25946579**

#### Education:

- Chartered Tax Advisor
- SMSF Specialist Advisor
- Graduate Diploma of Applied Tax Law
- Advanced Diploma in Financial Planning
- BA (Hons)

#### Professional Associations:

- SMSF Association
- The Tax Institute

#### Main Offices

**GPS Wealth Ltd**  
ABN 17 005 482 726  
AFSL No. 254 544  
Australian Credit License No. 254 544



Level 15, 15 Pitt Street, SYDNEY, NSW 2000



(02) 8074 8599



(07) 5408 4100



[info@gpswealth.com.au](mailto:info@gpswealth.com.au)

