

# Adviser Profile

## GINA DAVIDSON *CTA SSA*

Sondergaard Accountants Pty Ltd

ABN: 45 232 216 696

Office Address: 1 Hector Street W, Osborne Park, WA 6017

Phone: (08) 6313 1900

Mobile: 0414 205 930

Email: [gina@sondergaard.com.au](mailto:gina@sondergaard.com.au)

Web: [www.sondergaard.com.au](http://www.sondergaard.com.au)



### Product Authorities

Gina Davidson is an Authorised Representative of GPS Wealth Ltd and is authorised to provide you with advice in the following products:

- Provide financial product advice on self-managed superannuation funds;
- Arrange to deal in an interest in a self-managed superannuation fund;
- Provide financial product advice on superannuation products in relation to a person's existing holding in a superannuation product such as:
  - Making a recommendation that the person establish a self-managed superfund;
  - Advice regarding contributions;
  - Advice regarding rollovers;
  - General and strategic advice on consolidation of existing superannuation accounts;
  - General and strategic advice regarding retirement projections, pensions, lump sums, TTR, reserves, death benefits;
- Provide general and strategic advice regarding limited recourse borrowing arrangements;
- Provide class of product advice on the following:
  - Superannuation products;
  - Securities;
  - Managed investment schemes;
  - Insurance products;
  - Basic deposit products.

### How can Gina help you?

Gina is passionate about advising clients, increasing their knowledge, minimizing their tax, and helping them to meet their financial goals for retirement and future family generations.

### Experience:

Gina has worked in Australia and the UK in accounting, taxation, and the Financial Services industry since graduation from university. Her professional knowledge and attention to detail stem from many years at KPMG, Deloitte, and PricewaterhouseCoopers. Well known in WA for her passion and expertise in the Self-Managed Superfund industry, Gina will inspire you to take control of your superfund and work towards a financially secure future.

#### Gina Davidson

AR No: **428314**

**Sondergaard Accountants Pty Ltd**

CAR No: **1259797**

Tax Agent No: **61967009**

#### Education:

- Chartered Tax Advisor
- SMSF Specialist Advisor
- Graduate Diploma of Applied Tax Law
- Diploma in Financial Planning
- BA (Hons)

#### Professional Associations:

- SMSF Association
- The Tax Institute

#### Main Offices

GPS Wealth Ltd

ABN 17 005 482 726

AFSL No. 254 544

Australian Credit License No. 254 544



Level 9, 89 York Street, SYDNEY, NSW 2000



(02) 8074 8599



(07) 5408 4100



[info@gpswealth.com.au](mailto:info@gpswealth.com.au)

